



# INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## Russia Announces New Poultry Quota

The Russian Government published a resolution on November 12, 2005, which increased the poultry quota volume for 2006. The new poultry quota volume is 1.09 million metric tons (MMT), of which the United States is allocated 881,900 MT. The previously approved poultry import quota was 1.05 MMT, including 771,900 MT for the United States. Allocations for other countries were not specified in the new resolution.

## U.S. Poultry Exports to Russia in metric tons

	January-December		January-September	
H.S. Code	2003	2004	2004	2005
0207*	674,868.7	729,319.1	496,195.6	537,288.9

\* Meat and food offal from poultry stated in commodity position 0105, fresh, chilled or frozen

Source: USDA/Foreign Agricultural Service; Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

## Foot and Mouth Disease in Brazil Also Affects Poultry Exports

Brazil confirmed an outbreak of Food and Mouth Disease in Mato Grosso do Sul (MGS) on October 9, 2005. Following the guidelines of the OIE and the WTO's sanitary and phytosanitary (SPS) agreement, Brazil divided its territory into five regional markets in an effort to manage sanitary controls more effectively.

Several countries reacted by banning poultry product imports from Brazil. Russia banned poultry products from Mato Grosso do Sul, which had 8.3 % of the poultry market share for January-September 2005. Ukraine banned poultry products from Mato Grosso do Sul and neighboring Parana, which had 0.3 % of the market share for the same period. Indonesia and Namibia banned poultry products from all of Brazil, although Brazil had not exported poultry to those countries this year.

## 2004 Top Poultry Export Markets for Brazil and the U.S.

Brazil Poultry Exports		U.S. Poultry Export	
Country	'000 MT	Country	'000 MT
Saudi Arabia	333	Russia	719
Japan	326	Mexico	224
EU-25	307	China/Hong Kong	222
China/Hong Kong	239	EU-25	137
Russia	193	Ukraine	124
South Africa	131	Canada	117
UAE	122	Turkey	97
Kuwait	103	Romania	68
Venezuela	69	Cuba	64
Yemen	69	Guatemala	53

Source: Economic Research Service, USDA; OIE; Embassy of Brazil; Government of Brazil, World Agricultural Outlook Board/World Trade Atlas

## U.S. Exports: Egg Product in mt, Shell Eggs in '000 dz

	January-December		January - September	
	2003	2004	2004	2005
<b>Liquid/Frozen Whole Egg HS 0408.99</b>				
World	2,331.6	3,238.5	1,918.8	1,993.6
Canada	677.0	2,285.7	1215.9	548.2
Hong Kong	66.0	565.3	401.4	479.5
Japan	944.0	59.1	59.1	439.0
<b>Liquid/Frozen Egg Yolk HS 0408.19</b>				
World	9,376.5	12,208.2	8,622.8	11,101.6
Japan	4,792.1	6,664.7	4,784.5	6,745.6
Korea	749.4	986.2	588.6	1,332.3
Canada	1,765.6	2,433.0	1,755.5	1,059.0
<b>Liquid/Frozen Egg Whites HS 3502.19</b>				
World	7,537.6	5,223.6	3,176.5	1,856.0
Canada	7,143.7	5,074.2	3027.8	1840.9
Taiwan	-	-	0	7.2
Israel	151.6	58.5	58.5	0
UK	64.8	53.3	53.3	0
<b>Dried Whole Egg HS 0408.91</b>				
World	3,698.5	3,079.8	1,923.8	4,598.5
Japan	503.5	569.7	251.9	3192.1
Mexico	246.6	239.5	159.1	445.5
Canada	920.4	1,171.2	637.3	234.9
Spain	312.7	445.3	326.1	214.8
<b>Dried Egg Yolk HS 0408.11</b>				
World	1,080.0	1,060.8	767.3	1,344.1
Japan	728.6	453.2	374.3	445.9
Mexico	77.2	70.2	52.0	244.5
Korea	77.0	166.9	126.7	200.8
<b>Dried Egg Whites HS 3502.11</b>				
World	681.3	913.3	612.1	1,774.0
Spain	36.2	282.4	136.7	444.6
Japan	74.2	51.3	0.4	346.8
Israel	0.0	55.0	55.0	182.1
China	75.3	85.5	85.5	152.1
Canada	185.7	98.6	52.8	148.4
<b>Shell Eggs HS 0407.0000.40</b>				
World	40,843	56,835	36,514	47,216
Canada	14,772	38,162	24,812	19,393
Hong Kong	14,750	12,390	8,402	16,035
Japan	37	0	0	6,322
China	1,056	1,053	774	1,263
Cuba	1,511	2,340	918	891
Israel	314	311	221	727
Western Samoa	509	705	514	566

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 12, 2005		Year-To-Date	
TYPE	2005	2004 1/	2005 2/ 2004
Liquid	357	708	15,304 17,357
Frozen	0	0	130 11
Dried	0	80	728 685
Total	357	788	16,162 18,053

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending November 12, 2005		Year-To-Date	
TYPE	2005	2004 1/	2005 2/ 2004
Liquid	28	128	6,070 7,279
Frozen	0	5	732 1,506
Dried	0	63	371 1,956
Total	28	196	7,173 10,741

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 12, 2005		Year-To-Date	
TYPE	2005	2004 1/	2005 2/ 2004
Jumbo	0	0	190 392
Extra Large	1,670	6,560	177,701 189,944
Large	2,360	8,620	284,466 393,059
Medium	892	3,320	93,515 122,305
Ungraded	12,114	8,838	205,804 311,062
Misc	0	0	9,753 16,790
Total	17,036	27,338	771,429 1,033,552

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section  
Source: USDA/AMS Poultry Programs, Market News Branch.**U.S./Canadian Live Poultry Slaughtered Under Inspection**

W/E 12-Nov-05 (PRELIMINARY)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,296	1,427	2,723
Last Week	1,233	1,470	2,703
Same week yr ago	1,516	1,534	3,050
To-date/2005	64,835	63,992	128,827
To-date/2004	61,789	61,469	123,258

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	165	0	165
Last Week	331	0	331
Same week yr ago	160	3	163
To-date/2005	11,705	60	11,765
To-date/2004	10,968	128	11,096

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,461	1,427	2,888
Last Week	1,564	1,470	3,034
Same week yr ago	1,676	1,537	3,213
To-date/2005	76,540	64,052	140,592
To-date/2004	72,757	61,597	134,354

Source: USDA/AMS Poultry Programs, Market News Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 18, 2005

**CHICKEN WITH SKIN ADDED**

--- PRICES ---		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL EXPORT
15% OR LESS			
RANGE	-	20.00	61,200 -
WTD AVERAGE		20.00	
15-20%			
RANGE	12.00-23.00	10.00-19.00	2,595,600 2,291,200
WTD AVERAGE	15.28	12.08	
20% OR MORE			
RANGE	-	-	- -
WTD AVERAGE			

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 18, 2005

**CHICKEN WITH SKIN ADDED**

--- PRICES ---		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL EXPORT
15% OR LESS			
RANGE	-	15.00-18.00	760,000 -
WTD AVERAGE		16.42	
15-20%			
RANGE	14.50-21.00	13.00-17.00	2,800,000 1,560,000
WTD AVERAGE	18.30	14.14	
20% OR MORE			
RANGE	-	14.00	160,000 -
WTD AVERAGE		14.00	

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 NOVEMBER 2005.**

The market tone on white meat was steady to barely steady. Demand light to moderate with continued interest noted from Canada on tom breast meat and scapula. Offerings adequate to instances ample. Processors are working holiday schedules next week which is affecting product availability and demand. Trading was heavy on fresh -20% mechanically separated turkey contracts for January-December, 2006 at 21-25, mostly 23-24 cents delivered. Trading for current shipments was active on fresh tom breast meat for domestic shipments and on tom drums for export, balance slow to moderate. For domestic: fresh scapula 125, Grade A non-basted breasts - 8-10 lb. 125, 12-14 lb. 150-160, plant grade non-basted breasts - 12-14 lb. 155, 14-16 lb. 160-165, 18-20 lb. 165-170 cents delivered. For export: frozen tom breast meat 262-263 shipping point, hen wings 44, fresh tom drums 44, fresh thigh meat 97-100 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, NOVEMBER 18, 2005</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>WTD AVG</b>	<b>VOLUME</b>
DRUMSTICKS, TOMS	42.00-43.00		42.44	640	42.86	1,184
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		M	34.00	40	34.00	40
MECHANICALLY SEPARATED 2/						
THIGH MEAT - FROZEN						

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, NOVEMBER 17, 2005</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		T	42.93	344
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, NOVEMBER 16, 2005</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		T	42.93	344
WINGS FULL-CUT - TOMS		W	46.00	20
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, NOVEMBER 15, 2005</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	42.00-44.00		42.93	344
WINGS FULL-CUT - TOMS		W	46.00	20
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, NOVEMBER 14, 2005</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	44.00-44.50		44.10	200
WINGS FULL-CUT - TOMS		W	46.00	20
WINGS, V-TYPE, TOM				
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.